



2023 Q4 Investor Conferences

2024/03/21

Disclaimer

This presentation contains our actual operating results, financial condition and "forward-looking statements" which may include projections of future results of operations, financial condition or business prospects based on our existing information and other sources. The operation results may differ from those expressed or implied in these forward-looking statements subject to uncertainties.

Agenda

Company Profile

Operating Results

Q&A

Company Profile

Established in Sep,2002 .

Capital : NT\$ 637,028,440

Headquarters in Taipei, Taiwan

Products list : Touch Screen Control Chip & Control Board
USB Video Control Chip & Module

Products list

Touch Screen

Control Chip &
Control Board

Product : Resistive Control Board

Surface Capacitive Control
Board

Projected Capacitive
Control Chip & Control
Board

Products list

Video Streaming System

Meeting Collaboration
Solution

USB Video

Control Chip & Module

Product : Live Youtuber and VTuber
Recording/Streaming System

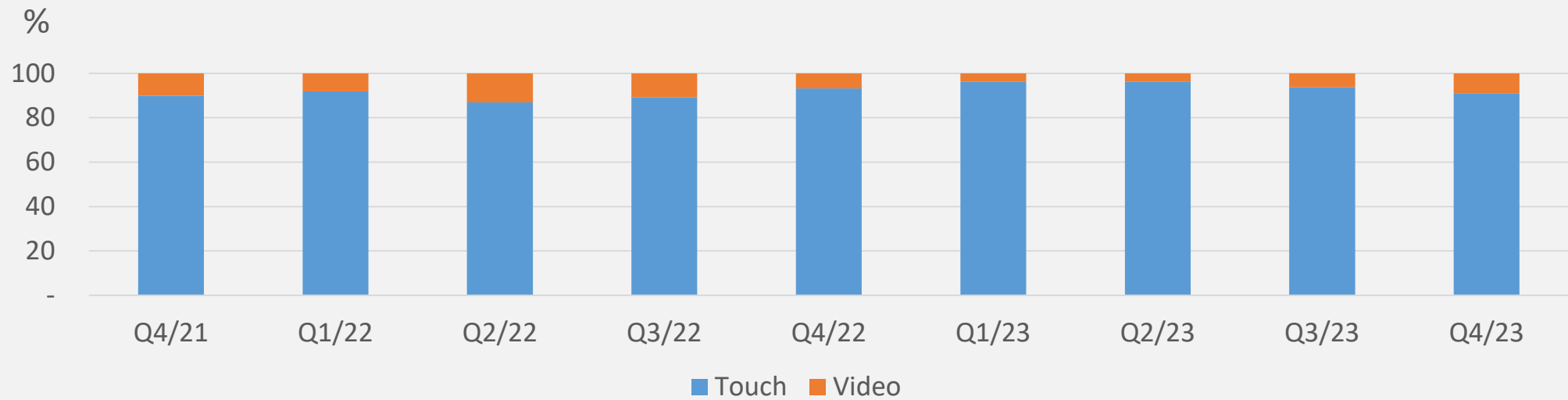
Workplace and Classroom Meeting
Collaboration Solution

Medical & Industrial AV signal
Converter & Module

Miniature camera video &
audio signal processor

Product Mix-Quarterly

Product	Q4/21	Q1/22	Q2/22	Q3/22	Q4/22	Q1/23	Q2/23	Q3/23	Q4/23
Touch	90	92	87	89	93	96	96	94	91
Video	10	8	13	11	7	4	4	6	9
Total	100	100	100	100	100	100	100	100	100



Consolidated Income Statements (一)

Unit: In thousand NTD except EPS	Q4/23	Q3/23	Q4/22	QoQ	YoY
Net Sales	243,964	245,558	259,697	-1%	-6%
COGS	281,308	153,678	119,459	83%	135%
Gross (Loss) Profit	(37,344)	91,880	140,238	-141%	-127%
<i>Gross Margin</i>	-15%	37%	54%		
Operating Expense	55,924	81,206	92,244	-31%	-39%
Operating (Loss) Income	(93,268)	10,674	47,994	-974%	-294%
<i>Operating Margin</i>	-38%	4%	18%		
Non-Operating Income & Expense	(1,525)	6,951	(1,335)	-122%	
(Loss) Income before Tax	(94,793)	17,625	46,659	-638%	-303%
Income Tax Expense (Benefit)	(14,880)	2,563	6,409	-681%	-332%
Net (Loss) Income	(79,913)	15,062	40,250	-631%	-299%
<i>Net Margin</i>	-33%	6%	16%		
Attributable to:					
Owners of parent	(80,933)	15,546	43,124		
Non-controlling interests	1,020	(484)	(2,874)		
Consolidated net (loss) Income	(79,913)	15,062	40,250		
Basic earnings per share	-1.27	0.25	0.68		

Consolidated Income Statements (二)

Unit: In thousand NTD except EPS

	2023	2022	YoY
Net Sales	1,142,860	1,418,990	-19%
COGS	780,513	653,085	20%
Gross Profit	362,347	765,905	-53%
<i>Gross Margin</i>	32%	54%	
Operating Expense	314,670	397,070	-21%
Operating Income	47,677	368,835	-87%
<i>Operating Margin</i>	4%	26%	
Non-Operating Income & Expense	19,804	13,163	50%
Income before Tax	67,481	381,998	-82%
Income Tax Expense (Benefit)	8,687	55,448	-84%
Net Income	58,794	326,550	-82%
<i>Net Margin</i>	5%	23%	
Attributable to:			
Owners of parent	61,538	326,132	
Non-controlling interests	(2,744)	418	
Consolidated net income	58,794	326,550	
Basic earnings per share	0.97	5.12	

Consolidated Balance Sheets

Amount: NTD thousand	2023.12.31	2023.09.30	2022.12.31
Cash and Cash Equivalents	463,414	399,662	521,000
Current Financial Assets at Fair Value through Profit or Loss	49,199	47,297	198,440
Accounts Receivable (Including Related Parties)	147,252	149,490	134,605
Inventory	630,934	802,155	716,524
Total Current Assets	1,308,214	1,431,536	1,596,306
Total Noncurrent Assets	137,899	203,989	161,405
Total Assets	1,446,113	1,635,525	1,757,711
Accounts Payable	114,263	120,282	129,662
Other Payable	93,638	106,461	182,449
Total Liabilities	294,623	403,277	365,924
Total Equity	1,151,490	1,232,248	1,391,787

Thank You

Q&A